

## Pt Plan Sum Tab (Interdisciplinary Plan of Care Overview)

The **Plan Summary** pulls information from the notes of many different providers. The date under each piece of information is the date that the information was last entered.

To ensure that this information is accurate, specific fields within the notes must be filled out and updated as the Plan of Care changes.

The list below identifies which areas in ORCA that the information floats from.

- **Admission History Powerform:** Anticipated Discharge to, Living Situation Prior to Admit. **Psych Admission History Powerform:** also includes Coping preferences, What makes symptoms worse?
- **Interdisciplinary DC Powerform:** has been started for this admission – Yes/No
- **Social Work Assessment Powerform:** Income, Medical Coverage, Social Work Assessment/Summary, Intervention, Plan
- **Discharge Planning Powernote:** Plan for Today, Discharge Date/Destination, Barriers to Discharge, Discharge Planning Notes
- **Physical Therapy Powernote:** PT Plan and D/C Recommendations
- **Occupational Therapy Powernote:** OT Plan and D/C Recs.
- **Speech Therapy Powernote:** SLP Plan and D/C Recs.
- **Therapeutic Recreation Powernote:** TR Plan and D/C Recs
- **Nutrition Powernote:** Nutrition Recommendations
- **Spiritual Care Powernote:** Spiritual Care Follow up
- **Respiratory Therapy Powernote:** RT Care Plan
- **Social Work Powernote:** Social Work Ongoing Plan
- **Psych Interdisciplinary Plan Powernote:** Psych Patient/Team Goals, Pt Progress to D/C, Psych Dispo/Follow up Plan
- **Pharmacy:** Discharge Medication Status

**Note:** To leave a field blank on the Plan Summary, the specific area that floats will need to be cleared from within a new note.